

連結ベース



1. 地域別売上高 Net sales by geographic area

上段:百万円、下段:増減率

Upper: Millions of yen, Lower: Sales growth

	2013/12(1-3Q) 9months	2014/3 (FY) 通期	2014/6(1Q) 第1四半期	2014/9(2Q) 第2四半期	2014/12(3Q) 第3四半期	2014/9 (1H) 上期	2014/12(1-3Q) 9months	2015/3(FY) 通期予想 Forecast
国内市場 Japan	45,865 11.1%	66,019 16.7%	15,633 11.6%	16,794 8.1%	16,504 1.1%	32,427 9.8%	48,931 6.7%	63,500 △ 3.8%
欧州市場 Europe	123,484 35.2%	165,357 32.3%	45,074 11.8%	46,031 9.6%	43,287 5.2%	91,105 10.7%	134,392 8.8%	168,500 1.9%
北米市場 North America	37,696 25.8%	49,891 20.3%	13,628 14.2%	14,398 14.0%	14,422 9.8%	28,026 14.1%	42,448 12.6%	56,000 12.2%
アジア市場 Asia	26,265 22.5%	35,004 20.3%	9,163 9.5%	10,562 29.9%	10,023 2.6%	19,725 19.5%	29,748 13.3%	39,000 11.4%
その他 Other regions	49,827 17.9%	66,936 16.5%	18,256 13.2%	18,103 7.5%	19,241 14.1%	36,359 10.3%	55,600 11.6%	73,000 9.1%
中南米 Central and South America	22,071 29.7%	28,069 22.5%	7,263 5.8%	8,036 4.4%	8,525 13.6%	15,299 5.0%	23,824 7.9%	30,000 6.9%
オセアニア Oceania	15,113 10.6%	20,805 10.4%	5,513 10.1%	5,603 15.4%	6,149 17.1%	11,116 12.7%	17,265 14.2%	23,000 10.6%
中近東・アフリカ The Middle East/Africa	12,643 9.1%	18,062 15.1%	5,480 29.0%	4,464 4.1%	4,567 11.2%	9,944 16.5%	14,511 14.8%	20,000 10.7%
合計 Total	283,137 25.1%	383,207 23.8%	101,754 12.1%	105,888 11.3%	103,477 6.4%	207,642 11.7%	311,119 9.9%	400,000 4.4%

2. 生産台数 Production

上段:万台、下段:構成比

Upper: 10 thousand of units, Lower: Composition

	2013/9(2Q) 第2四半期	2013/12(3Q) 第3四半期	2014/3(4Q) 第4四半期	2014/3 (FY) 通期	2014/6(1Q) 第1四半期	2014/9(2Q) 第2四半期	2014/12(3Q) 第3四半期	2015/3(FY) 通期予想 Forecast
国内 Japan	71 10.2%	77 11.3%	73 11.6%	300 11.2%	70 10.1%	72 9.7%	69 10.3%	285 10.5%
欧州 Europe	93 13.4%	79 11.6%	88 13.9%	363 13.6%	91 13.0%	89 12.1%	84 12.5%	350 12.9%
北米 North America	40 5.7%	31 4.5%	34 5.3%	136 5.1%	34 4.9%	35 4.7%	32 4.8%	135 5.0%
アジア Asia	454 65.1%	467 68.8%	409 64.6%	1,750 65.4%	472 67.6%	505 68.9%	457 68.2%	1,825 67.2%
中南米 Central and South America	39 5.6%	25 3.7%	29 4.6%	129 4.8%	31 4.4%	33 4.6%	28 4.2%	120 4.4%
海外工場計 Overseas	626 89.8%	602 88.7%	559 88.4%	2,378 88.8%	628 89.9%	662 90.3%	601 89.7%	2,430 89.5%
合計 Total	697 100.0%	679 100.0%	632 100.0%	2,678 100.0%	698 100.0%	734 100.0%	671 100.0%	2,715 100.0%



連結ベース

3. 現地通貨四半期ベース売上動向 Sales growth in local currency, quarterly basis

前年同期比増減率 y/y

	FY14 3Q (13.10-12)	FY14 9months (13.4-12)	FY14 4Q (14.1-3)	FY14 (13.4-14.3)	FY15 1Q (14.4-6)	FY15 2Q (14.7-9)	FY15 3Q (14.10-12)	FY15 9months (14.4-12)
日 本 Japan	16.0%	11.1%	31.9%	16.7%	11.6%	8.1%	1.1%	6.7%
欧 州 Europe	7.9%	5.5%	7.9%	6.1%	3.0%	3.8%	0.8%	2.5%
西 欧 Western Europe	8.9%	7.4%	11.5%	8.6%	11.1%	10.9%	6.3%	9.3%
東欧・ロシア E. Europe and Russia	6.5%	3.3%	2.5%	3.1%	△ 6.0%	△ 4.2%	△ 7.0%	△ 5.7%
北 米 North America	1.6%	2.0%	△ 3.3%	0.6%	11.8%	9.6%	△ 2.3%	6.2%
ア ジ ア Asia	24.1%	10.7%	9.2%	10.3%	8.8%	26.6%	△ 4.0%	9.5%
そ の 他 Other regions	8.9%	1.9%	11.8%	4.5%	15.8%	3.8%	8.9%	9.4%
中 南 米 Central and South America	9.0%	11.9%	7.9%	10.9%	13.0%	3.1%	11.3%	9.0%
オセアニア Oceania	5.5%	△ 3.9%	9.9%	△ 0.1%	11.5%	8.1%	11.5%	10.4%
中近東・アフリカ The Middle East/Africa	13.4%	△ 6.1%	19.6%	0.7%	25.4%	0.3%	1.2%	9.0%
海 外 合 計 Overseas	8.9%	4.7%	7.0%	5.3%	7.7%	7.0%	1.4%	5.3%
合 計 Total	10.2%	5.9%	11.6%	7.4%	8.3%	7.2%	1.3%	5.5%