

連結ベース

 Consolidated basis


1. 地域別売上収益 Revenue by geographic area

上段: 百万円、下段: 前年同期比増減率

Upper: Millions of yen, Lower: Y/Y

	2025/3					2026/3
	1Q (24.4-6)	2Q (24.7-9)	3Q (24.10-12)	4Q (25.1-3)	FY (24.4-25.3)	1Q (25.4-6)
国内市場 Japan	30,515 +1.8%	32,997 +4.8%	31,239 +3.3%	32,417 +2.8%	127,168 +3.2%	32,332 +6.0%
欧州市場 Europe	98,379 +10.2%	95,594 +10.0%	86,621 +1.7%	91,204 -4.2%	371,798 +4.3%	92,840 -5.6%
北米市場 North America	21,644 -12.8%	23,669 -7.8%	20,832 -8.2%	17,774 -13.2%	83,919 -10.4%	19,102 -11.7%
アジア市場 Asia	10,752 -3.3%	11,094 -1.8%	11,595 -3.7%	11,590 -0.8%	45,031 -2.4%	11,817 +9.9%
中南米市場 Central and South America	12,774 +14.0%	12,898 -1.6%	13,009 +1.5%	12,006 -4.4%	50,687 +2.0%	11,569 -9.4%
オセアニア市場 Oceania	16,022 +11.3%	11,546 -11.7%	13,915 +0.1%	14,319 -4.3%	55,802 -1.0%	14,181 -11.5%
中近東・アフリカ市場 The Middle East/Africa	3,846 +4.2%	4,712 +28.1%	4,902 +19.5%	5,266 +20.8%	18,726 +18.3%	4,775 +24.1%
合計 Total	193,932 +5.1%	192,511 +3.9%	182,112 +0.6%	184,577 -3.2%	753,130 +1.6%	186,614 -3.8%

2. 生産台数 Production

上段: 万台、下段: 構成比

Upper: 10 thousand of units, Lower: Composition

	2025/3					2026/3
	1Q (24.4-6)	2Q (24.7-9)	3Q (24.10-12)	4Q (25.1-3)	FY (24.4-25.3)	1Q (25.4-6)
国内 Japan	52 7.2%	51 6.7%	56 7.7%	57 7.9%	216 7.4%	55 7.7%
欧州 Europe	173 23.8%	189 24.9%	183 25.3%	195 26.9%	740 25.2%	191 26.7%
北米 North America	17 2.3%	17 2.2%	14 2.0%	18 2.4%	66 2.2%	16 2.2%
アジア Asia	446 61.3%	461 60.8%	431 59.6%	419 57.6%	1,757 59.8%	414 57.9%
中南米 Central and South America	39 5.4%	41 5.4%	39 5.4%	38 5.2%	157 5.4%	40 5.5%
海外工場計 Overseas	675 92.8%	708 93.3%	667 92.3%	670 92.1%	2,720 92.6%	661 92.3%
合計 Total	727 100.0%	759 100.0%	723 100.0%	727 100.0%	2,936 100.0%	715 100.0%

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3. 現地通貨四半期ベース売上動向 Revenue growth in local currency quarterly basis

前年同期比増減率 Y/Y

	2024/3	2025/3					2026/3
	FY (23.4-24.3)	1Q (24.4-6)	2Q (24.7-9)	3Q (24.10-12)	4Q (25.1-3)	FY (24.4-25.3)	1Q (25.4-6)
国内市場 Japan	+0.2%	+1.8%	+4.8%	+3.3%	+2.8%	+3.2%	+6.0%
欧州市場 Europe	-4.3%	-0.8%	+4.7%	+0.2%	-4.6%	-0.2%	-3.2%
西欧市場 Western Europe	-2.7%	+0.3%	+4.4%	+1.8%	-1.4%	+1.2%	+5.7%
東欧市場 Eastern Europe	-6.6%	-2.2%	+5.1%	-2.4%	-10.5%	-2.5%	-16.2%
北米市場 North America	-26.1%	-22.9%	-11.2%	-10.4%	-14.3%	-14.8%	-4.7%
アジア市場 Asia	-17.2%	-11.6%	-4.8%	-5.4%	-2.2%	-6.0%	+16.6%
中南米市場 Central and South America	-0.8%	+3.3%	+4.1%	+12.0%	+7.2%	+6.7%	+5.7%
オセアニア市場 Oceania	-6.5%	-0.3%	-15.6%	-2.9%	-3.0%	-5.2%	-1.9%
中近東・アフリカ市場 The Middle East/Africa	+1.8%	-7.2%	+22.9%	+14.9%	+18.2%	+12.5%	+32.2%
海外合計 Overseas	-9.2%	-4.9%	-0.0%	-0.7%	-4.0%	-2.4%	-0.4%
合計 Total	-7.7%	-3.8%	+0.8%	-0.1%	-2.8%	-1.5%	+0.6%