

連結ベース

 Consolidated basis


1. 地域別売上収益 Revenue by geographic area

上段: 百万円、下段: 前年同期比増減率

Upper: Millions of yen, Lower: Y/Y

	2025/3		2026/3					
	9 Months (24.4-12)	FY (24.4-25.3)	1Q (25.4-6)	2Q (25.7-9)	3Q (25.10-12)	1H (25.4-9)	9 Months (25.4-12)	FY (25.4-26.3) Forecast
国内市場 Japan	94,751 +3.3%	127,168 +3.2%	32,332 +6.0%	33,532 +1.6%	31,931 +2.2%	65,864 +3.7%	97,795 +3.2%	131,000 +3.0%
欧州市場 Europe	280,594 +7.4%	371,798 +4.3%	92,840 -5.6%	94,537 -1.1%	93,487 +7.9%	187,377 -3.4%	280,864 +0.1%	381,500 +2.6%
北米市場 North America	66,145 -9.6%	83,919 -10.4%	19,102 -11.7%	20,502 -13.4%	18,173 -12.8%	39,604 -12.6%	57,777 -12.7%	74,500 -11.2%
アジア市場 Asia	33,441 -2.9%	45,031 -2.4%	11,817 +9.9%	11,325 +2.1%	13,045 +12.5%	23,142 +5.9%	36,187 +8.2%	46,500 +3.3%
中南米市場 Central and South America	38,681 +4.2%	50,687 +2.0%	11,569 -9.4%	12,959 +0.5%	14,688 +12.9%	24,528 -4.5%	39,216 +1.4%	51,500 +1.6%
オセアニア市場 Oceania	41,483 +0.3%	55,802 -1.0%	14,181 -11.5%	13,583 +17.6%	14,387 +3.4%	27,764 +0.7%	42,151 +1.6%	55,000 -1.4%
中近東・アフリカ市場 The Middle East/Africa	13,460 +17.3%	18,726 +18.3%	4,775 +24.1%	5,366 +13.9%	4,648 -5.2%	10,141 +18.5%	14,789 +9.9%	20,000 +6.8%
合計 Total	568,555 +3.3%	753,130 +1.6%	186,614 -3.8%	191,807 -0.4%	190,357 +4.5%	378,421 -2.1%	568,778 +0.0%	760,000 +0.9%

2. 生産台数 Production

上段: 万台、下段: 構成比

Upper: 10 thousand of units, Lower: Composition

	2025/3				2026/3			
	2Q (24.7-9)	3Q (24.10-12)	4Q (25.1-3)	FY (24.4-25.3)	1Q (25.4-6)	2Q (25.7-9)	3Q (25.10-12)	FY (25.4-26.3) Forecast
国内 Japan	51 6.7%	56 7.7%	57 7.9%	216 7.4%	55 7.7%	51 7.0%	55 7.8%	212 7.5%
欧州 Europe	189 24.9%	183 25.3%	195 26.9%	740 25.2%	191 26.7%	189 26.1%	155 22.0%	696 24.8%
北米 North America	17 2.2%	14 2.0%	18 2.4%	66 2.2%	16 2.2%	13 1.8%	13 1.8%	57 2.0%
アジア Asia	461 60.8%	431 59.6%	419 57.6%	1,757 59.8%	414 57.9%	433 59.8%	443 62.8%	1,691 60.2%
中南米 Central and South America	41 5.4%	39 5.4%	38 5.2%	157 5.4%	40 5.5%	38 5.2%	39 5.5%	154 5.5%
海外工場計 Overseas	708 93.3%	667 92.3%	670 92.1%	2,720 92.6%	661 92.3%	674 92.9%	650 92.1%	2,598 92.5%
合計 Total	759 100.0%	723 100.0%	727 100.0%	2,936 100.0%	715 100.0%	724 100.0%	705 100.0%	2,810 100.0%

連結ベース

 Consolidated basis


3. 現地通貨四半期ベース売上動向 Revenue growth in local currency quarterly basis

前年同期比増減率 Y/Y

	2025/3				2026/3			
	3Q (24.10-12)	9 Months (24.4-12)	4Q (25.1-3)	FY (24.4-25.3)	1Q (25.4-6)	2Q (25.7-9)	3Q (25.10-12)	9 Months (25.4-12)
国内市場 Japan	+3.3%	+3.3%	+2.8%	+3.2%	+6.0%	+1.6%	+2.2%	+3.2%
欧州市場 Europe	+0.2%	+1.4%	-4.6%	-0.2%	-3.2%	-5.6%	-2.7%	-3.9%
西欧市場 Western Europe	+1.8%	+2.2%	-1.4%	+1.2%	+5.7%	+2.3%	+0.9%	+3.0%
東欧市場 Eastern Europe	-2.4%	+0.1%	-10.5%	-2.5%	-16.2%	-17.7%	-9.2%	-14.7%
北米市場 North America	-10.4%	-14.9%	-14.3%	-14.8%	-4.7%	-11.8%	-14.3%	-10.3%
アジア市場 Asia	-5.4%	-7.2%	-2.2%	-6.0%	+16.6%	+2.2%	+10.5%	+9.7%
中南米市場 Central and South America	+12.0%	+6.6%	+7.2%	+6.7%	+5.7%	+1.8%	+6.2%	+4.5%
オセアニア市場 Oceania	-2.9%	-6.0%	-3.0%	-5.2%	-1.9%	+22.0%	+2.0%	+6.1%
中近東・アフリカ市場 The Middle East/Africa	+14.9%	+10.3%	+18.2%	+12.5%	+32.2%	+15.4%	-7.5%	+11.9%
海外合計 Overseas	-0.7%	-1.9%	-4.0%	-2.4%	-0.4%	-2.7%	-2.2%	-1.8%
合計 Total	-0.1%	-1.0%	-2.8%	-1.5%	+0.6%	-2.0%	-1.5%	-1.0%

(注) 上記の予想は現時点で入手可能な情報に基づき作成しており、不確実性が含まれています。実際の業績は予想とは異なる可能性があります。

Note: The above forecast is based on information as available at the present time, and includes uncertainties. Actual result may vary from the above forecast.