

連結ベース



1. 地域別売上収益 Revenue by geographic area

上段: 百万円、下段: 増減率
Upper: Millions of yen, Lower: Y/Y

	2017/12(1-3Q)	2018/3(FY)	2018/6 (1Q)	2018/9(2Q)	2018/12(3Q)	2018/9 (1H)	2018/12(1-3Q)	2019/3(FY)
	9months	通期	第1四半期	第2四半期	第3四半期	上期	9months	通期予想 Forecast
国内市場 Japan	60,637 +12.9%	82,575 +11.0%	21,475 +10.0%	22,224 +9.1%	23,471 +13.1%	43,699 +9.6%	67,170 +10.8%	89,800 +8.7%
欧州市場 Europe	149,067 +19.3%	202,054 +19.6%	55,172 +14.1%	50,286 +0.1%	52,670 +4.3%	105,458 +7.0%	158,128 +6.1%	210,500 +4.2%
北米市場 North America	56,806 +11.8%	73,873 +11.7%	17,165 +1.3%	19,148 +5.9%	20,706 -4.9%	36,313 +3.7%	57,019 +0.4%	75,800 +2.6%
アジア市場 Asia	33,295 +14.2%	44,094 +10.0%	10,163 -6.7%	10,281 -2.8%	9,890 -16.4%	20,444 -4.7%	30,334 -8.9%	40,800 -7.5%
中南米市場 Central and South America	21,231 +24.7%	27,922 +20.8%	6,701 +3.7%	7,205 +2.6%	7,342 -5.2%	13,906 +3.1%	21,248 +0.1%	28,100 +0.6%
オセアニア市場 Oceania	23,528 +30.0%	31,284 +24.7%	7,921 +8.3%	7,476 -9.8%	7,474 -5.8%	15,397 -1.3%	22,871 -2.8%	30,300 -3.1%
中近東・アフリカ市場 The Middle East/Africa	10,670 -14.8%	15,496 -9.9%	4,041 +12.2%	3,538 +6.8%	2,603 -30.7%	7,579 +9.6%	10,182 -4.6%	14,700 -5.1%
合計 Total	355,234 +16.0%	477,298 +15.0%	122,638 +8.5%	120,158 +1.9%	124,156 -0.1%	242,796 +5.1%	366,952 +3.3%	490,000 +2.7%

2. 生産台数 Production

上段: 万台、下段: 構成比
Upper: 10 thousand of units, Lower: Composition

	2017/9(2Q)	2017/12(3Q)	2018/3(4Q)	2018/3 (FY)	2018/6(1Q)	2018/9(2Q)	2018/12(3Q)	2019/3(FY)
	第2四半期	第3四半期	第4四半期	通期	第1四半期	第2四半期	第3四半期	通期予想 Forecast
国内 Japan	68 8.6%	79 10.3%	66 8.7%	289 9.3%	77 9.7%	69 9.3%	72 9.6%	295 9.6%
欧州 Europe	93 11.7%	104 13.6%	126 16.4%	414 13.3%	129 16.2%	128 17.2%	120 16.1%	510 16.6%
北米 North America	31 4.0%	28 3.7%	33 4.3%	124 4.0%	33 4.1%	37 4.9%	33 4.3%	135 4.4%
アジア Asia	572 72.1%	528 68.9%	516 67.5%	2,179 70.0%	535 67.1%	481 64.7%	495 66.1%	2,020 65.8%
中南米 Central and South America	29 3.6%	27 3.5%	24 3.1%	105 3.4%	23 2.9%	29 3.9%	29 3.9%	110 3.6%
海外工場計 Overseas	725 91.4%	687 89.7%	699 91.3%	2,822 90.7%	720 90.3%	675 90.7%	677 90.4%	2,775 90.4%
合計 Total	793 100.0%	766 100.0%	765 100.0%	3,111 100.0%	797 100.0%	744 100.0%	749 100.0%	3,070 100.0%

連結ベース



3. 現地通貨四半期ベース売上動向 Revenue growth in local currency quarterly basis

前年同期比増減率 Y/Y

	FY18 3Q (17.10-12)	FY18 9months (17.4-12)	FY18 4Q (18.1-3)	FY18 (17.4-18.3)	FY19 1Q (18.4-6)	FY19 2Q (18.7-9)	FY19 3Q (18.10-12)	FY19 9months (18.4-12)
国内市場 Japan	+12.3%	+12.9%	+6.1%	+11.0%	+10.0%	+9.1%	+13.1%	+10.8%
欧州市場 Europe	+11.6%	+9.7%	+11.5%	+10.2%	+10.0%	+2.0%	+8.8%	+6.9%
西欧市場 Western Europe	+11.2%	+9.6%	+11.5%	+10.1%	+5.3%	+3.4%	+4.9%	+4.5%
東欧・ロシア市場 E. Europe and Russia	+12.5%	+10.1%	+11.3%	+10.4%	+17.9%	-0.4%	+16.6%	+11.0%
北米市場 North America	+9.7%	+6.5%	+16.6%	+8.8%	+2.5%	+6.2%	-4.3%	+1.1%
アジア市場 Asia	-0.4%	+8.9%	+1.1%	+6.8%	-6.3%	-1.7%	-14.8%	-7.8%
中南米市場 Central and South America	+17.2%	+17.1%	+16.2%	+16.8%	+15.3%	+19.6%	+8.7%	+14.3%
オセアニア市場 Oceania	+17.9%	+21.3%	+12.4%	+18.9%	+9.6%	-2.8%	+0.6%	+2.2%
中近東・アフリカ市場 The Middle East/Africa	-16.0%	-18.6%	+5.1%	-12.1%	+13.0%	+6.9%	-29.6%	-3.9%
海外合計 Overseas	+9.2%	+8.9%	+11.1%	+9.5%	+7.2%	+3.4%	+1.3%	+3.9%
合計 Total	+9.7%	+9.6%	+10.2%	+9.8%	+7.7%	+4.4%	+3.3%	+5.0%